

LAWRENCE W. FOLEY, PSY.D  
LICENSED PSYCHOLOGIST  
521 TANGLEWOOD DRIVE  
SHOREVIEW, MINNESOTA 55126

## OUTPATIENT SERVICES CONTRACT

Welcome to my practice. This document contains important information about my professional services and business policies. Please read it carefully and jot down any questions you might have so that we can discuss them at our next meeting. When you sign this document, it will represent an agreement between us.

### PSYCHOLOGICAL SERVICES

Psychotherapy is not easily described in general statements. It varies depending on the *personalities of the psychologist and patient, and the particular problems you hope to address*. There are many different methods I may use to deal with those problems. Psychotherapy is not like a medical doctor visit. Instead, it calls for a very active effort on your part. In order for the therapy to be most successful, you will have to work on things we talk about both during our sessions and at home.

Psychotherapy can have benefits and risks. Because therapy often involves discussing unpleasant aspects of your life, you may experience uncomfortable feelings like sadness, guilt, anger, frustration, loneliness, and helplessness. On the other hand, psychotherapy has also been shown to have benefits for people who go through it. Therapy often leads to better relationships, solutions to specific problems, and significant reductions in feelings of distress. But, there are no guarantees as to what you will experience.

Our first few sessions will involve an evaluation of your needs. By the end of the evaluation, I will be able to offer you some first impressions of what our work will include and a treatment plan to follow, if you decide to continue with therapy. You should evaluate this information along with your own opinions about whether you feel comfortable working with me. At the end of the evaluation, I will notify you if I believe that I am not the right therapist for you and, if so, I will give you referrals to other practitioners whom I believe are better suited to help you.

Therapy involves a large commitment of time, money, and energy, so you should be very careful about the therapist you select. If you have questions about my procedures, we should discuss them whenever they arise. If your doubts persist, I will be happy to help you set up a meeting with another mental health professional for a second opinion.

### MEETINGS

I normally conduct an evaluation that will last from 2 to 4 sessions. During this time, we can both decide if I am the best person to provide the services you need in order to meet your treatment goals. If we agree to begin psychotherapy, I will schedule sessions at a time we agree on. Once an appointment hour is scheduled, you will be expected to pay for it unless you provide 24 hours advance notice of cancellation unless we both agree that you were unable to attend due to circumstances beyond your control.

## **PROFESSIONAL FEES**

My fee is 150-250 dollars per hour. If we meet more than the usual time, I will charge accordingly. In addition to weekly appointments, I charge this same hourly rate for other professional services you may need, though I will prorate the hourly cost if I work for periods of less than one hour. Other professional services include report writing, telephone conversations lasting longer than 15 minutes, attendance at meetings with other professionals you have authorized, preparation of treatment summaries, and the time spent performing any other service you may request of me. If you become involved in legal proceedings that require my participation, you will be expected to pay for any professional time I spend on your legal matter, even if the request comes from another party. I charge \$300 per hour for professional services I am asked or required to perform in relation to your legal matter. I also charge a copying and retrieval fee as determined by the Minnesota Department of Health per page for records requests.

## **BILLING AND PAYMENTS**

You will be expected to pay for each session at the time it is held, unless we agree otherwise or unless you have insurance coverage that requires another arrangement. Payment schedules for other professional services will be agreed to when such services are requested.

If your account has not been paid for more than 60 days and arrangements for payment have not been agreed upon, I have the option of using legal means to secure the payment. This may involve hiring a collection agency or going through small claims court. In most collection situations, the only information I will release regarding a patient's treatment is his/her name, the dates, times, and nature of services provided, and the amount due.

## **INSURANCE REIMBURSEMENT**

In order for us to set realistic treatment goals and priorities, it is important to evaluate what resources you have available to pay for your treatment. If you have a health insurance policy, it will usually provide some coverage for mental health treatment. I will fill out forms and provide you with whatever assistance I can in helping you receive the benefits to which you are entitled; however, you (not your insurance company) are responsible for full payment of my fees. It is very important that you find out exactly what mental health services your insurance policy covers.

You should carefully read the section in your insurance coverage booklet that describes mental health services. If you have questions about the coverage, call your plan administrator. Of course, I will provide you with whatever information I can based on my experience and will be happy to help you in understanding the information you receive from your insurance company. If necessary, I am willing to call the insurance company on your behalf to obtain clarification.

Due to the rising costs of health care, insurance benefits have increasingly become more complex. It is sometimes difficult to determine exactly how much mental health coverage is available. "Managed Health Care" plans often require authorization before they provide reimbursement for mental health services. These plans are often limited to short-term treatment approaches designed to work out specific problems that interfere with a person's usual level of functioning. It may be necessary to seek approval for more therapy after a certain number of sessions. Though a lot can be accomplished in short-term therapy, some patients feel that they need more services after insurance benefits end. Some managed-care plans will not allow me to provide services to you

once your benefits end. If this is the case, I will try to assist you in finding another provider who will help you continue your psychotherapy.

You should also be aware that most insurance companies require that I provide them with your clinical diagnosis. Sometimes I have to provide additional clinical information, such as treatment plans, progress notes or summaries, or copies of the entire record (in rare cases). This information will become part of the insurance company files. Though all insurance companies claim to keep such information confidential, I have no control over what they do with it once it is in their hands. In some cases, they may share the information with a national medical information databank. I will provide you with a copy of any records I submit, if you request it. *You understand that, by using your insurance, you authorize me to release such information to your insurance company. I will try to keep that information limited to the minimum necessary.*

Once we have all of the information about your insurance coverage, we will discuss what we can expect to accomplish with the benefits that are available and what will happen if they run out before you feel ready to end our sessions. It is important to remember that you always have the right to pay for my services yourself to avoid the problems described above unless prohibited by the insurance contract.

#### **CONTACTING ME**

I am often not immediately available by telephone. Though I am usually in my office between 9 AM and 5 PM, I will not answer the phone when I am with a patient. When I am unavailable, my telephone is answered by voice mail I will make every effort to return your call on the same day you make it, with the exception of weekends and holidays. If you are difficult to reach, please inform me of some times when you will be available. If you are unable to reach me and feel that you cannot wait for me to return your call, contact 911, your county crisis number or the nearest emergency room. If I will be unavailable for an extended time, I will provide you with the name of a colleague to contact, if necessary.

#### **CONFIDENTIALITY [for adult patients]**

In general, the privacy of all communications between a patient and a psychologist is protected by law, and I can only release information about our work to others with your written permission. But there are a few exceptions.

In most legal proceedings, you have the right to prevent me from providing any information about your treatment. In some legal proceedings, a judge may order my testimony if he/she determines that the issues demand it, and I must comply with that court order.

There are some situations in which I am legally obligated to take action to protect others from harm, even if I have to reveal some information about a patient's treatment. For example, if I believe that a child, elderly person, or disabled person is being abused or has been abused, I must make a report to the appropriate state agency.

If I believe that a patient is threatening serious bodily harm to another, I am required to take protective actions. These actions may include notifying the potential victim, contacting the police, or seeking hospitalization for the patient. If the patient threatens to harm himself/herself, I may be obligated to seek hospitalization for him/her or to contact family members or others who can help provide protection. If a similar situation occurs in the course of our work together, I will attempt to fully discuss it with you before taking any action.

I may occasionally find it helpful to consult other professionals about a case. During a consultation, I make every effort to avoid revealing the identity of my patient. The consultant is also legally bound to keep the information confidential. Ordinarily, I will not tell you about these consultations unless I believe that it is important to our work together.

Although this written summary of exceptions to confidentiality is intended to inform you about potential issues that could arise, it is important that we discuss any questions or concerns that you may have at our next meeting. I will be happy to discuss these issues with you and provide clarification when possible. However, if you need specific clarification or advice I am unable to provide, formal legal advice may be needed, as the laws governing confidentiality are quite complex and I am not an attorney.

Your signature below indicates that you have read the information in this document and agree to abide by its terms during our professional relationship.

PATIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

**LAWRENCE W. FOLEY, Psy.D., Licensed Psychologist**  
521 Tanglewood Drive ♦ Shoreview, MN 55126-2016 ♦ 651/214-6506

**CLIENT REGISTRATION FORM**

Name (First, M.I., Last) \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Address \_\_\_\_\_  
(Street) \_\_\_\_\_ (City) \_\_\_\_\_ (State) \_\_\_\_\_ (ZIP) \_\_\_\_\_

HOME Phone ( ) \_\_\_\_\_ WORK Phone ( ) \_\_\_\_\_

Cell / Pager # ( ) \_\_\_\_\_ E-mail address \_\_\_\_\_

Please Circle Employed / Student Full-Time / Part-Time

Employer \_\_\_\_\_ OCCUPATION \_\_\_\_\_

Please Circle Female Male Marital Status S M W D Other

Spouse (If Married) \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Physician \_\_\_\_\_ Phone \_\_\_\_\_  
and Address \_\_\_\_\_

**INSURANCE INFORMATION**  
(PLEASE ATTACH COPY OF INSURANCE CARD)

PRIMARY Policy Holder/Responsible Party \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to Client \_\_\_\_\_ HOME Phone ( ) \_\_\_\_\_ WORK Phone ( ) \_\_\_\_\_

Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone # ( ) \_\_\_\_\_

Insured's ID # \_\_\_\_\_ Group # \_\_\_\_\_

Have you contacted Ins. Co. to verify benefits? Yes No Deductible of \$ \_\_\_\_\_ Met \$ \_\_\_\_\_ Co-Pay \_\_\_\_\_

SECONDARY Policy Holder/Responsible Party \_\_\_\_\_ Date of Birth \_\_\_\_\_

Relationship to Client \_\_\_\_\_ HOME Phone ( ) \_\_\_\_\_ WORK Phone ( ) \_\_\_\_\_

Employer \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone # ( ) \_\_\_\_\_

Insured's ID # \_\_\_\_\_ Group # \_\_\_\_\_

Have you contacted Ins. Co. to verify benefits? Yes No Deductible of \$ \_\_\_\_\_ Met \$ \_\_\_\_\_ Co-Pay \_\_\_\_\_

Client's Signature \_\_\_\_\_ Date \_\_\_\_\_

To be completed by Therapist: FEE AGREEMENT: \_\_\_\_\_  
DX \_\_\_\_\_ Axis I \_\_\_\_\_ Axis II \_\_\_\_\_ Axis III \_\_\_\_\_ Axis IV \_\_\_\_\_

**LAWRENCE W. FOLEY, Psy.D., Licensed Psychologist**

521 Tanglewood Drive ♦ Shoreview, MN 55126-2016 ♦ 651/214-6506

---

**◆ ASSIGNMENT OF BENEFITS ◆**

Lawrence Foley, Psy.D, L.P. may furnish to my insurance company any information it may need to process my claim. Managed care organizations may also have access to clinical information to monitor treatment plans. My insurance company may pay the above therapist directly for services delivered to me or my children. *I agree that I am responsible for all charges, regardless of insurance coverage.*

Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Client / Parent / Guardian / Authorized Representative*

**◆ RELEASE OF INFORMATION ◆**

I, \_\_\_\_\_, authorize Lawrence Foley, Psy.D, L.P., or his office manager, to file claims with my insurance company for services I have received and to furnish my insurance company, its authorized representative, and/or other third party payor(s) of such services with the information necessary to process my claims, including, but not limited to treatment summaries and/or documentation to determine my eligibility for services and for prior authorization purposes.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Client / Parent / Guardian / Authorized Representative*

**◆ CONSENT TO TREATMENT ◆**

I have read and understood the *Client Information Form*.

I hereby give consent for \_\_\_\_\_ (client) to receive psychological services. I understand that services to be provided may include assessment, observation, diagnosis, psychotherapy, consultation, and/or crisis intervention.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Client / Parent / Guardian / Authorized Representative*

**◆ FINANCIAL RESPONSIBILITY ◆**

I have received and read the information on billing and payment in the *Client Information Form*. I understand and agree to abide by the terms as described. *I understand that I am financially responsible for all charges whether or not they are covered by insurance.*  
*24-hour notice: I understand that I may be billed directly for \$60.00 for missed appointments for which 24-hour notice is not given.*

Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Client / Parent / Guardian / Authorized Representative*

---

LAWRENCE W. FOLEY, PSY.D.  
LICENSED PSYCHOLOGIST  
521 TANGLEWOOD DRIVE  
SHOREVIEW, MINNESOTA 55126  
651-214-6506  
[lfoley@lawrencefoleypsyd.com](mailto:lfoley@lawrencefoleypsyd.com)

**RELEASE OF INFORMATION**

I authorize Lawrence Foley, Psy.D., LP to release all necessary information to A.C.E. Billing, Inc, to secure the payment of benefits and to mail patient statements. I authorize the use of this signature on all insurance claim submissions.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Client/Parent/Guardian/Authorized Representative

**Your Information.  
Your Rights.  
Our Responsibilities.**

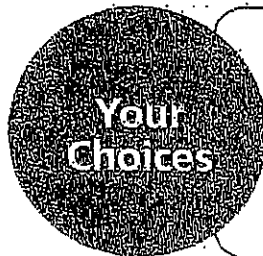
This notice describes how medical information about you may be used and disclosed and how you can get access to this information. **Please review it carefully.**



**You have the right to:**

- Get a copy of your health and claims records
- Correct your health and claims records
- Request confidential communication
- Ask us to limit the information we share
- Get a list of those with whom we've shared your information
- Get a copy of this privacy notice
- Choose someone to act for you
- File a complaint if you believe your privacy rights have been violated

➤ *See page 2 for more information on these rights and how to exercise them*



**You have some choices in the way that we use and share information as we:**

- Answer coverage questions from your family and friends
- Provide disaster relief
- Market our services and sell your information

➤ *See page 3 for more information on these choices and how to exercise them*



**We may use and share your information as we:**

- Help manage the health care treatment you receive
- Run our organization
- Pay for your health services
- Administer your health plan
- Help with public health and safety issues
- Do research
- Comply with the law
- Respond to organ and tissue donation requests and work with a medical examiner or funeral director
- Address workers' compensation, law enforcement, and other government requests
- Respond to lawsuits and legal actions

➤ *See pages 3 and 4 for more information on these uses and disclosures*





When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities to help you.

**Get a copy of your health and claims records**

- You can ask to see or get a copy of your health and claims records and other health information we have about you. Ask us how to do this.
- We will provide a copy or a summary of your health and claims records, usually within 30 days of your request. We may charge a reasonable, cost-based fee.

**Ask us to correct health and claims records**

- You can ask us to correct your health and claims records if you think they are incorrect or incomplete. Ask us how to do this.
- We may say "no" to your request, but we'll tell you why in writing within 60 days.

**Request confidential communications**

- You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address.
- We will consider all reasonable requests, and must say "yes" if you tell us you would be in danger if we do not.

**Ask us to limit what we use or share**

- You can ask us **not** to use or share certain health information for treatment, payment, or our operations.
- We are not required to agree to your request, and we may say "no" if it would affect your care.

**Get a list of those with whom we've shared information**

- You can ask for a list (accounting) of the times we've shared your health information for six years prior to the date you ask, who we shared it with, and why.
- We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months.

**Get a copy of this privacy notice**

- You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

**Choose someone to act for you**

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will make sure the person has this authority and can act for you before we take any action.

**File a complaint if you feel your rights are violated**

- You can complain if you feel we have violated your rights by contacting us using the information on page 1.
- You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting [www.hhs.gov/ocr/privacy/hipaa/complaints/](http://www.hhs.gov/ocr/privacy/hipaa/complaints/).
- We will not retaliate against you for filing a complaint.

## Your Choices

For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions.

In these cases, you have both the right and choice to tell us to:

- Share information with your family, close friends, or others involved in payment for your care
- Share information in a disaster relief situation

*If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.*

In these cases we *never* share your information unless you give us written permission:

- Marketing purposes
- Sale of your information

## Our Uses and Disclosures

How do we typically use or share your health information?  
We typically use or share your health information in the following ways.

Help manage the health care treatment you receive

- We can use your health information and share it with professionals who are treating you.

*Example: A doctor sends us information about your diagnosis and treatment plan so we can arrange additional services.*

Run our organization

- We can use and disclose your information to run our organization and contact you when necessary.
- **We are not allowed to use genetic information to decide whether we will give you coverage and the price of that coverage.** This does not apply to long term care plans.

*Example: We use health information about you to develop better services for you.*

Pay for your health services

- We can use and disclose your health information as we pay for your health services.

*Example: We share information about you with your dental plan to coordinate payment for your dental work.*

Administer your plan

- We may disclose your health information to your health plan sponsor for plan administration.

*Example: Your company contracts with us to provide a health plan, and we provide your company with certain statistics to explain the premiums we charge.*

*continued on next page*

**How else can we use or share your health information?** We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see: [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html).

---

**Help with public health and safety issues**

- We can share health information about you for certain situations such as:
  - Preventing disease
  - Helping with product recalls
  - Reporting adverse reactions to medications
  - Reporting suspected abuse, neglect, or domestic violence
  - Preventing or reducing a serious threat to anyone's health or safety

---

**Do research**

- We can use or share your information for health research.

---

**Comply with the law**

- We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we're complying with federal privacy law.

---

**Respond to organ and tissue donation requests and work with a medical examiner or funeral director**

- We can share health information about you with organ procurement organizations.
- We can share health information with a coroner, medical examiner, or funeral director when an individual dies.

---

**Address workers' compensation, law enforcement, and other government requests**

- We can use or share health information about you:
  - For workers' compensation claims
  - For law enforcement purposes or with a law enforcement official
  - With health oversight agencies for activities authorized by law
  - For special government functions such as military, national security, and presidential protective services

---

**Respond to lawsuits and legal actions**

- We can share health information about you in response to a court or administrative order, or in response to a subpoena.
-

## Our Responsibilities

---

- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see: [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html).

## Changes to the Terms of this Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, on our web site, and we will mail a copy to you.

**This Notice of Privacy Practices applies to the following organizations.**

*LAWRENCE W. FOLEY, PSY.D.*

---

PRIVACY OFFICIAL: LAWRENCE W. FOLEY 651-214-6506

LAWRENCE W. FOLEY, PSY.D  
LICENSED PSYCHOLOGIST  
521 TANGLEWOOD DRIVE  
SHOREVIEW, MN 55126  
651-214-6506

ACKNOWLEDGEMENT FORM

I have received the Notice of Health Information Privacy Practices/Rules (laminated forms) and have been given the opportunity to review it and ask questions regarding it.

NAME: \_\_\_\_\_ BIRTHDATE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

I have read and understand the information in the introduction/office practice document and have had the opportunity to discuss it with my clinician. I am making an informed decision about engaging in this service.

CLIENT/GUARDIAN SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

LAWRENCE W. FOLEY, PSY.D  
LICENSED PSYCHOLOGIST  
521 TANGLEWOOD DRIVE  
SHOREVIEW, MN 55126  
651-214-6506

Authorization to Use or Disclose Protected Health Information

I, \_\_\_\_\_, understand Lawrence W. Foley Psyd, Inc is authorized by me to use or disclose my protected health information for a purpose other than treatment, payment, or healthcare operations. I have read this authorization and understand what information will be used or disclosed, who may use and disclose the information, and the recipient(s) of that information. I specifically authorize Lawrence W. Foley, Psy.D, Inc or any other individual listed below to disclose my protected health information as described on this form to the recipient(s) listed below. I understand that when the information is used or disclosed pursuant to this authorization, it may be subject to re-disclosure by the recipient(s) and may no longer be protected health information. I further understand that I retain the right to revoke this authorization, if done so according to the steps below.

PATIENTS NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_

I authorize Lawrence W. Foley, Psy.D Inc to: \_\_\_ disclose information to \_\_\_ Obtain information from:  
Name of person/agency, address and phone number:

Regarding: \_\_\_ Myself, \_\_\_ My child \_\_\_ Other \_\_\_\_\_

Treatment Dates from \_\_\_\_\_ to \_\_\_\_\_

Information to be disclosed/obtained/exchanged:

___ Entire medical record (including psychotherapy notes)	___ Diagnostic Assessment
___ Discharge Treatment summary	___ Dates of Service
___ Psychological Testing	___ Medical/Physical information
___ Medication History	___ Chemical Dependency/abuse Info
___ Other: _____	___ Telephone contact only

Name(s) or class or Person(s) other than current employees or owner authorized by this form to use and disclose the patients protected health information: \_\_\_\_\_

The purpose of this disclosure is: \_\_\_\_\_

I understand that I may revoke this consent at any time by written notice, except to the extent that action has already been taken. The written revocation must include patients name and address, the effective date of this authorization, the recipient(s) of the protected health information according to the authorization, the patients desire to revoke this authorization, date of revocation, and the patient/guardians signature.

This authorization shall expire one year from the date on this form or on the date listed: \_\_\_\_\_

I fully understand and accept the terms of this authorization.

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

LAWRENCE W. FOLEY, PSY.D.  
LICENSED PSYCHOLOGIST  
521 TANGLEWOOD DRIVE  
SHOREVIEW, MINNESOTA 55126  
651-214-6506

**Authorization to Exchange Protected Health Information with Primary Care  
Physician**

Communication between Lawrence W. Foley, Psy.D.,LP and your Primary Care Physician helps to ensure you receive the best possible care. Your signature allows Lawrence W. Foley, Psy.D.,LP to share your Protected Health Information with your physician. Your protected information will only be released with your signed authorization.

Patient Name (print): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please check one then sign the form below. If you check #3, please provide Physician's information.

- 1) \_\_\_ I do NOT wish to release my protected health information to my physician.
- 2) \_\_\_ I do not currently have a physician.
- 3) \_\_\_ I authorize Lawrence W. Foley, Psy.D.,LP to exchange my protected health information (including dates of visits, progress notes, evaluations, treatment plan, etc), with:

Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Physician Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
\_\_\_\_\_

**PATIENT RIGHTS**

You are not required to sign this form. You have a right to a copy of this signed authorization. Information disclosed as a result of a signed authorization could be disclosed by the recipient to another party and no longer protected by law. This authorization expires one year from the date of the patient's signature. You may terminate this authorization by submitting a signed written request to Lawrence W. Foley, Psy.D.,LP. I hereby release and agree to indemnify Lawrence W. Foley, Psy.D.,LP, PC, its contractors and employees from all liability, damages, and costs arising from the acts or omissions of other persons or organizations. I have read and understand the above information.

Client/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**To be completed by Lawrence W. Foley, Psy.D.,LP**

I have seen this patient from: \_\_\_\_\_ to \_\_\_\_\_  
Patient Diagnosis: \_\_\_\_\_  
Course of treatment: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please contact me at my office if you would like to discuss further.

# PATIENT HEALTH QUESTIONNAIRE (PHQ)

This questionnaire is an important part of providing you with the best health care possible. Your answers will help in understanding problems that you may have. Please answer every question to the best of your ability unless you are requested to skip over a question.

Name \_\_\_\_\_ Age \_\_\_\_\_ Sex:  Female  Male Today's Date \_\_\_\_\_

1. During the <u>last 4 weeks</u> , how much have you been bothered by any of the following problems?	Not bothered	Bothered a little	Bothered a lot
a. Stomach pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Back pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Pain in your arms, legs, or joints (knees, hips, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Menstrual cramps or other problems with your periods	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Pain or problems during sexual intercourse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Chest pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h. Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Fainting spells	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j. Feeling your heart pound or race	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k. Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l. Constipation, loose bowels, or diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m. Nausea, gas, or indigestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Over the <u>last 2 weeks</u> , how often have you been bothered by any of the following problems?	Not at all	Several days	More than half the days	Nearly every day
a. Little interest or pleasure in doing things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Feeling down, depressed, or hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Trouble falling or staying asleep, or sleeping too much	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Feeling tired or having little energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Poor appetite or overeating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Feeling bad about yourself — or that you are a failure or have let yourself or your family down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Trouble concentrating on things, such as reading the newspaper or watching television	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Thoughts that you would be better off dead or of hurting yourself in some way	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

FOR OFFICE CODING: Som Dis if at least 3 of #1a-m are "a lot" and lack an adequate biol explanation.  
 Maj Dep Syn if answers to #2a or b and five or more of #2a-i are at least "More than half the days" (count #2i if present at all).  
 Other Dep Syn if #2a or b and two, three, or four of #2a-i are at least "More than half the days" (count #2i if present at all).



**3. Questions about anxiety.**

a. In the last 4 weeks, have you had an anxiety attack — suddenly feeling fear or panic? NO YES

**If you checked "NO", go to question #5.**

b. Has this ever happened before?

c. Do some of these attacks come suddenly out of the blue — that is, in situations where you don't expect to be nervous or uncomfortable?

d. Do these attacks bother you a lot or are you worried about having another attack?

**4. Think about your last bad anxiety attack.**

NO YES

a. Were you short of breath?

b. Did your heart race, pound, or skip?

c. Did you have chest pain or pressure?

d. Did you sweat?

e. Did you feel as if you were choking?

f. Did you have hot flashes or chills?

g. Did you have nausea or an upset stomach, or the feeling that you were going to have diarrhea?

h. Did you feel dizzy, unsteady, or faint?

i. Did you have tingling or numbness in parts of your body?...

j. Did you tremble or shake?

k. Were you afraid you were dying?

**5. Over the last 4 weeks, how often have you been bothered by any of the following problems?**

Not at all      Several days      More than half the days

a. Feeling nervous, anxious, on edge, or worrying a lot about different things.

**If you checked "Not at all", go to question #6.**

b. Feeling restless so that it is hard to sit still.

c. Getting tired very easily.

d. Muscle tension, aches, or soreness.

e. Trouble falling asleep or staying asleep.

f. Trouble concentrating on things, such as reading a book or watching TV.

g. Becoming easily annoyed or irritable.

FOR OFFICE CODING: Pan Syn if all of #3a-d are 'YES' and four or more of #4a-k are 'YES'. Other Anx Syn if #5a and answers to three or more of #5b-g are "More than half the days".

<b>6. Questions about eating.</b>			
a.	Do you often feel that you can't control <u>what</u> or <u>how much</u> you eat?	NO <input type="checkbox"/>	YES <input type="checkbox"/>
b.	Do you often eat, <u>within any 2-hour period</u> , what most people would regard as an unusually <u>large</u> amount of food?	<input type="checkbox"/>	<input type="checkbox"/>
<b>If you checked "NO" to either #a or #b, go to question #9.</b>			
c.	Has this been as often, on average, as twice a week for the last 3 months?	<input type="checkbox"/>	<input type="checkbox"/>
<b>7. In the last 3 months have you <u>often</u> done any of the following in order to avoid gaining weight?</b>		NO	YES
a.	Made yourself vomit?	<input type="checkbox"/>	<input type="checkbox"/>
b.	Took more than twice the recommended dose of laxatives?	<input type="checkbox"/>	<input type="checkbox"/>
c.	Fasted — not eaten anything at all for at least 24 hours?	<input type="checkbox"/>	<input type="checkbox"/>
d.	Exercised for more than an hour specifically to avoid gaining weight after binge eating?	<input type="checkbox"/>	<input type="checkbox"/>
<b>8. If you checked "YES" to any of these ways of avoiding gaining weight, were any as often, on average, as twice a week?</b>		NO <input type="checkbox"/>	YES <input type="checkbox"/>
<b>9. Do you ever drink alcohol (including beer or wine)?</b>		NO <input type="checkbox"/>	YES <input type="checkbox"/>
<b>If you checked "NO" go to question #11.</b>			
<b>10. Have any of the following happened to you <u>more than once in the last 6 months</u>?</b>		NO	YES
a.	You drank alcohol even though a doctor suggested that you stop drinking because of a problem with your health.	<input type="checkbox"/>	<input type="checkbox"/>
b.	You drank alcohol, were high from alcohol, or hung over while you were working, going to school, or taking care of children or other responsibilities.	<input type="checkbox"/>	<input type="checkbox"/>
c.	You missed or were late for work, school, or other activities because you were drinking or hung over.	<input type="checkbox"/>	<input type="checkbox"/>
d.	You had a problem getting along with other people while you were drinking.	<input type="checkbox"/>	<input type="checkbox"/>
e.	You drove a car after having several drinks or after drinking too much.	<input type="checkbox"/>	<input type="checkbox"/>
<b>11. If you checked off <u>any</u> problems on this questionnaire, how <u>difficult</u> have these problems made it for you to do your work, take care of things at home, or get along with other people?</b>			
Not difficult at all	Somewhat difficult	Very difficult	Extremely difficult
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

FOR OFFICE CODING: Bul Ner if #6a,b, and-c and #8 are all 'YES'; Bin Eat Dis the same but #8 either 'NO' or left blank. Alc Abu if any of #10a-e is 'YES'.

Developed by Drs. Robert L. Spitzer, Janet B.W. Williams, Kurt Kroenke and colleagues, with an educational grant from Pfizer Inc. No permission required to reproduce, translate, display or distribute.